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Wenzhou Kangning Hospital Co., Ltd.
溫州康寧醫院股份有限公司

(a joint stock limited liability company incorporated in the People's Republic of China)

(**Stock Code: 2120**)

VOLUNTARY ANNOUNCEMENT
PROPOSED A SHARE OFFERING

This is a voluntary announcement made by Wenzhou Kangning Hospital Co., Ltd. (the "**Company**").

The Company is considering a possible public issue and listing of its domestic shares in the People's Republic of China (the "**Proposed A Share Offering**"). As part of the process for assessing or preparing for the Proposed A Share Offering, the Company will be required to undertake certain preliminary procedures (such as filing pre-listing tutoring) with the relevant government authorities of the People's Republic of China (including the China Securities Regulatory Commission and its resident agencies).

The board of the directors of the Company (the "Board") wishes to emphasize that the Proposed A Share Offering may or may not materialize. Shareholders of the Company and investors are advised to exercise caution when dealing in the shares of the Company. After the Company has formulated the detailed plan for the Proposed A Share Offering, such plan will be put forward at the Board meeting as well as the general meeting and class meetings of the Company for consideration and approval, and further announcement(s) in respect of the Proposed A Share Offering will be made by the Company pursuant to any applicable requirements of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited as and when appropriate.

By order of the Board
Wenzhou Kangning Hospital Co., Ltd.
GUAN Weili
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Zhejiang, the PRC
May 27, 2016

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