



溫州康寧醫院股份有限公司

Wenzhou Kangning Hospital Co., Ltd.

(A joint stock limited liability company incorporated in the People's Republic of China)

SHAREHOLDING STRUCTURE

Shareholders (including participating shareholders) of the Company are entitled to the following rights: (1) to receive dividends or other distributions of assets of the Company in proportion to the number of shares held; (2) to transfer, gift or pledge the shares held; (3) to propose and nominate directors or supervisors, and to elect or replace them; (4) to propose and nominate, or elect or replace, members of the Company's committees; (5) to request the Company to call a shareholders' meeting; (6) to request the Company to take action to protect the Company's interests; (7) to request the Company to take action to protect the rights of shareholders; (8) to request the Company to take action to protect the Company's assets; (9) to request the Company to take action to protect the Company's reputation; (10) to request the Company to take action to protect the Company's business; (11) to request the Company to take action to protect the Company's employees; (12) to request the Company to take action to protect the Company's customers; (13) to request the Company to take action to protect the Company's suppliers; (14) to request the Company to take action to protect the Company's creditors; (15) to request the Company to take action to protect the Company's community; (16) to request the Company to take action to protect the Company's environment; (17) to request the Company to take action to protect the Company's society; (18) to request the Company to take action to protect the Company's country; (19) to request the Company to take action to protect the Company's world; (20) to request the Company to take action to protect the Company's future.

Name of Participating Shareholders	Number of Converted H Shares	Approximate percentage of total issued shares of the Company upon the completion of the conversion and listing
寧波仁愛康寧投資管理合夥企業 有限合夥	1,000,000	3.35%
寧波恩慈康寧投資管理合夥企業 有限合夥	1,000,000	3.35%
寧波信實康寧投資管理合夥企業 有限合夥	1,000,000	3.35%
溫州箴言康寧投資管理合夥企業 有限合夥	1,000,000	3.35%
溫州迦美康寧投資管理合夥企業 有限合夥	1,000,000	3.35%
溫州迦特康寧投資管理合夥企業 有限合夥	1,000,000	3.35%
溫州恩泉康寧投資管理合夥企業 有限合夥	1,000,000	3.35%
溫州守望康寧投資管理合夥企業 有限合夥	1,000,000	3.35%
Total	2,500,000	3.35%

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Class of shares	Before the completion of the conversion and listing		Upon the completion of the conversion and listing	
	Number of shares	Approximate percentage of total issued shares of the Company	Number of shares	Approximate percentage of total issued shares of the Company
Ordinary shares	74,600,300	100%	74,600,300	100%
Total	74,600,300	100%	74,600,300	100%

CONVERSION AND TRADING PROCEDURES

-) - The relevant clearing and settlement rules of the relevant market, including the relevant clearing and settlement rules of the relevant market, shall be applied to the relevant clearing and settlement rules of the relevant market.
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